

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION

In re: BEAR RIVER INTERNATIONAL, LLC § Case No. 15-41922  
§  
§  
Debtor(s) §

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CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION  
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED  
AND APPLICATION TO BE DISCHARGED (TDR)

Michelle H. Chow, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <u>\$0.00</u> (without deducting any secured claims)	Assets Exempt: <u>N/A</u>
Total Distribution to Claimants: <u>\$718,331.15</u>	Claims Discharged Without Payment: <u>N/A</u>
Total Expenses of Administration: <u>\$674,993.93</u>	

3) Total gross receipts of \$1,393,325.08 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$1,393,325.08 from liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from <b>Exhibit 3</b> )	0.00	0.00	0.00	0.00
PRIORITY CLAIMS				
CHAPTER 7 ADMIN. FEES AND CHARGES (from <b>Exhibit 4</b> )	0.00	674,993.93	674,993.93	674,993.93
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from <b>Exhibit 5</b> )	0.00	0.00	0.00	0.00
PRIORITY UNSECURED CLAIMS (from <b>Exhibit 6</b> )	0.00	9,967.71	9,967.71	9,967.71
GENERAL UNSECURED CLAIMS (from <b>Exhibit 7</b> )	1,953,157.16	11,528,131.66	926,964.10	708,363.44
<b>TOTAL DISBURSEMENTS</b>	<b>\$1,953,157.16</b>	<b>\$12,213,093.30</b>	<b>\$1,611,925.74</b>	<b>\$1,393,325.08</b>

4) This case was originally filed under Chapter 7 on 10/30/2015.  
The case was pending for 67 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 05/14/2021

By: /s/ Michelle H. Chow

Chapter 7 Bankruptcy Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

## EXHIBITS TO FINAL ACCOUNT

### EXHIBIT 1 - GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE <sup>1</sup>	\$ AMOUNT RECEIVED
CONTINGENT CLAIMS - D&O/EPL Policy	1149-000	1,243,125.00
TAX REFUND	1224-000	150,200.08
<b>TOTAL GROSS RECEIPTS</b>		<b>\$1,393,325.08</b>

<sup>1</sup> The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

### EXHIBIT 2 - FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRANS. CODE	\$ AMOUNT PAID
	None		
<b>TOTAL FUNDS PAID TO DEBTOR &amp; THIRD PARTIES</b>			

### EXHIBIT 3 - SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
			None			
<b>TOTAL SECURED CLAIMS</b>			<b>N/A</b>			

### EXHIBIT 4 - CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Michelle H. Chow	2100-000	N/A	65,049.75	65,049.75	65,049.75
Michelle H. Chow	2200-000	N/A	357.38	357.38	357.38
PASSMAN & JONES, P.C.	3210-600	N/A	497,250.00	497,250.00	497,250.00
PASSMAN & JONES, P.C.	3220-610	N/A	6,384.15	6,384.15	6,384.15
Lain, Faulkner & Co. P.C.	3410-000	N/A	19,538.50	19,538.50	19,538.50
LITZLER, SEGNER, SHAW & MCKENNEY, LLP	3410-580	N/A	28,467.56	28,467.56	28,467.56
Lain, Faulkner & Co. P.C.	3420-000	N/A	224.92	224.92	224.92
GEORGE ADAMS AND CO. INSURANCE AGENCY, LLC	2300-000	N/A	4,515.00	4,515.00	4,515.00
WELLS FARGO CAPITAL FINANCE	2410-000	N/A	1,300.00	1,300.00	1,300.00

Bank and Technology Fees	2600-000	N/A	8,426.09	8,426.09	8,426.09
Mark Agee	3110-000	N/A	42,780.96	42,780.96	42,780.96
Mark Agee	3120-000	N/A	699.62	699.62	699.62
<b>TOTAL CHAPTER 7 ADMIN. FEES and CHARGES</b>		<b>N/A</b>	<b>\$674,993.93</b>	<b>\$674,993.93</b>	<b>\$674,993.93</b>

**EXHIBIT 5 - PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
None					
<b>TOTAL PRIOR CHAPTER ADMIN. FEES and CHARGES</b>					

**EXHIBIT 6 - PRIORITY UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
4A	Arkansas Dept of Finance	5800-000	0.00	4,524.85	4,524.85	4,524.85
12A	Texas Comptroller of Public Accounts c/o Office of the Attor	5800-000	0.00	5,442.86	5,442.86	5,442.86
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>			<b>\$0.00</b>	<b>\$9,967.71</b>	<b>\$9,967.71</b>	<b>\$9,967.71</b>

**EXHIBIT 7 - GENERAL UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
1	China Golden Zhejiang Royal	7100-000	320,718.38	345,048.38	345,048.38	263,677.59
1 correction	China Golden International Co., Ltd.	7100-000	N/A	0.00	0.00	0.00
2	Bruce and Kristy Heckendorn	7100-000	0.00	0.00	0.00	0.00
3	Walmart Stores Inc.	7100-000	0.00	25,128.16	25,128.16	19,202.33
4B	Arkansas Dept of Finance	7100-000	0.00	13,950.48	13,950.48	10,660.62
5	Uline Shipping Supplies	7100-000	208.52	208.52	208.52	159.35
6	Fedex Techconnect Inc.	7100-000	0.00	7,762.86	7,762.86	5,932.19
7	Up to Par Technology	7100-000	15,273.70	15,249.95	15,249.95	11,653.64
8	Eagle Fund ii LP	7100-000	0.00	4,508,470.00	0.00	0.00
9	Petra Growth Fund LP	7100-000	0.00	3,937,795.00	0.00	0.00
10	Shanghai Glyn Inc.	7100-000	32,419.45	95,817.60	95,817.60	73,221.48
11	Shenzhen CE & IT Limited John T. Palter	7100-000	4,000.00	2,154,902.56	0.00	0.00
12B	Texas Comptroller of Public Accounts	7100-000	0.00	484.42	484.42	370.18

13	Kien Well Toy Industrial Co LTD	7100-000	275,461.20	423,313.73	423,313.73	323,486.06
14	Bear River Holdings LLC	7100-000	0.00	0.00	0.00	0.00
NOTFILED	Avery Dennison	7100-000	111.35	0.00	0.00	0.00
NOTFILED	Bear Grylls Ventures	7100-000	208,148.94	0.00	0.00	0.00
NOTFILED	Bold Well Industrial Ltd	7100-000	97,108.74	0.00	0.00	0.00
NOTFILED	Colonial Life	7100-000	2,220.86	0.00	0.00	0.00
NOTFILED	Darko, Inc.	7100-000	43,864.00	0.00	0.00	0.00
NOTFILED	England Logistics	7100-000	544.00	0.00	0.00	0.00
NOTFILED	Estes Express Lines	7100-000	249.59	0.00	0.00	0.00
NOTFILED	Fairland Toy Electronic Co. Ltd.	7100-000	183,171.08	0.00	0.00	0.00
NOTFILED	First Choice Services	7100-000	513.20	0.00	0.00	0.00
NOTFILED	Gakkiku Design Company	7100-000	3,483.87	0.00	0.00	0.00
NOTFILED	Global Trade Logistics	7100-000	1,697.00	0.00	0.00	0.00
NOTFILED	IMG Worldwide INC	7100-000	37,668.55	0.00	0.00	0.00
NOTFILED	Incomm Product Control	7100-000	2,727.65	0.00	0.00	0.00
NOTFILED	IndCor Properties	7100-000	786.40	0.00	0.00	0.00
NOTFILED	Northern Group	7100-000	993.04	0.00	0.00	0.00
NOTFILED	Oceanland Service INC	7100-000	61.68	0.00	0.00	0.00
NOTFILED	Omni Tech Trans, LLC	7100-000	200.00	0.00	0.00	0.00
NOTFILED	Osky Blue	7100-000	5,330.00	0.00	0.00	0.00
NOTFILED	Panda Logistics	7100-000	24,164.66	0.00	0.00	0.00
NOTFILED	Phoenix Copy	7100-000	797.81	0.00	0.00	0.00
NOTFILED	Premier Computing	7100-000	574.05	0.00	0.00	0.00
NOTFILED	Quill.com	7100-000	281.30	0.00	0.00	0.00
NOTFILED	Siras	7100-000	11,865.75	0.00	0.00	0.00
NOTFILED	SPP Company Limited	7100-000	8,049.48	0.00	0.00	0.00
NOTFILED	SPS Commerce, Inc	7100-000	2,750.00	0.00	0.00	0.00
NOTFILED	Star Rainbow Co., Ltd	7100-000	249,865.60	0.00	0.00	0.00
NOTFILED	State of New Jersey Dept. of Labor	7100-000	673.29	0.00	0.00	0.00
NOTFILED	Tat Kei Wah Sing Electronic	7100-000	50,940.00	0.00	0.00	0.00
NOTFILED	Three Sixty Sales	7100-000	4,428.15	0.00	0.00	0.00
NOTFILED	TOY2UMANUFACTORY COMPANY L7D	7100-000	17,436.62	0.00	0.00	0.00
NOTFILED	Unicorn Hobby Corporation	7100-000	107,152.50	0.00	0.00	0.00
NOTFILED	UPS	7100-000	1,027.93	0.00	0.00	0.00
NOTFILED	UPS	7100-000	1,038.59	0.00	0.00	0.00
NOTFILED	UPS Supply Chain Solutions	7100-000	184.39	0.00	0.00	0.00

NOTFILED	Win Gun Technology Co., Ltd	7100-000	197,848.00	0.00	0.00	0.00
NOTFILED	Yue Tat (HK) Development Company/WG	7100-000	37,117.84	0.00	0.00	0.00
<b>TOTAL GENERAL UNSECURED CLAIMS</b>			<b>\$1,953,157.16</b>	<b>\$11,528,131.66</b>	<b>\$926,964.10</b>	<b>\$708,363.44</b>

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

**Case Number:** 15-41922 BR  
**Case Name:** BEAR RIVER INTERNATIONAL, LLC

**Trustee:** Michelle H. Chow  
**Filed (f) or Converted (c):** 10/30/15 (f)  
**\$341(a) Meeting Date:** 12/04/15  
**Claims Bar Date:** 07/05/16

**Period Ending:** 05/14/21

1 Ref #	2 Asset Description (Scheduled And Unscheduled (u) Property)	3 Petition/ Unscheduled Values	4 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	5 Property Abandoned OA=\$554(a) Abandon	6 Sale/Funds Received by the Estate	7 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	CONTINGENT CLAIMS - D&O/EPL Policy NOTE: This is the only scheduled asset on the original schedules. No amended AB filed as of 03/31/16.; Per Debtor's schedules; '\$3,000,000 shared D&O/EPL policy with AIG with six year run-off limit in force through 08/06/21.' Trustee intends to pursue any claim on insurance. 18. This remains the sole scheduled assets from the original schedules. No amendments to schedules as of 03/31/2019. Funds collected 08/13/18 and fully administered. See Motion 06/13/18 #94 and Order 08/10/18 #116.	0.00	500,000.00		1,243,125.00	FA
2	TAX REFUND (u) Unscheduled and unexpected refund from the US Treasury for Bear River.	0.00	150,000.00		150,200.08	FA
3	FRAUDULENT TRANSFER (SOFA EXHIBITS) This line item reserved for possible fraudulent transfers from transactions listed on the SOFA. Proposed special counsel to investigate and accountant for estate assisted with records analysis for this line item. No collection for this line item, all under asset #1.	0.00	0.00		0.00	FA
<b>TOTALS (Excluding Unknown Values)</b>		<b>\$0.00</b>	<b>\$650,000.00</b>		<b>\$1,393,325.08</b>	<b>\$0.00</b>

**Major activities affecting case closing:**

As of date submitted to UST for review: 10/29/2020: All case administration completed, IRS confirmed no further audit issues, claims reviewed/objections granted, and estate professionals' final fee applications granted. Ready for TFR.

**Prior reporting periods:**

As of 03/31/2020 reporting period: Additional claims activity between general counsel and selected creditors, and tax filings prepared by estate accountant. On 08/26/19, Trustee received notice from the IRS that the 4 cases were selected for audit. Documents requested and produced. Trustee and accountant Lain Faulkner responding to requests but do not have much indication of when they will be complete with their review. Trustee can only provide a very rough estimate and can only close this case subject to the IRS's timing. This is the remaining activity in this case before final professionals' fee applications.

From 04/01/18-03/31/2019: Causes of action against various parties was resolved, and settlement reached. Trustee and her counsels mediated and deliberated many hours to reach this settlement. See Motion 06/13/2018 #94 and the Order 08/10/2018 #116 for settlement of \$3.85 million, the determination of proceeds split between the 4 related cases, and also the Trustee's counsels' fee applications and Orders within the same time period. The funds deposited to each respective bankruptcy case and awaiting the final tax returns and final professionals' fee applications before the final report. Claims were reviewed and objections granted in 08/2018 through 11/2018.

From 04/01/17-03/31/18: The main activity during the reporting period was multiple mediation meetings and attempt at settlement between multiple parties and insurance. Towards the end of this reporting period, the amount of \$3.85 million was introduced, but terms were not acceptable to the Trustee. The main issues besides the amount of settlement were allocation between the 4 related estates and the individual claims of filed by the Defendants. Trustee is very hopeful that a compromise will be reached and a settlement motion outlining all the terms will be filed in the next reporting period.

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Periods prior to 03/31/17: Requests were made for documents/document production and review/motions for 2004 exam against parties related to Debtors. Trustee's counsels identified these parties as having liquidity and/or coverage by the D&O policies which could ultimately net funds for the bankruptcy estate. These were the 'owners' and 'foreclosers' on the business entities: 1. PEAG LLC; 2.TCP Group (Transition Capital Partners); 3.Petra Growth Fund; 4. Wells Fargo.

Many times have the trustee and counsel met and/or conferenced called to discuss case progress and strategy. Special counsel may add additional professionals to assist with document and financial statement review/data mining, which is not included under Lain Faulkner as tax accountants for the estate. Documents produced by TCP, but incomplete fro PEAG LLC. Wells Fargo lags a bit behind in documents requested/produced.

Case background: This is part of 4 related Chapter 7 cases which have been administratively consolidated:

15-41922 Bear River International, LLC - sold guns and sporting equipment

15-41920 JLab, LLC - sold headphones and audio products

15-41918 Mach Speed Holdings, LLC - holding company for all three

15-41919 Mach Speed Technologies, LLC - sold MP3 type digital media players

These four related companies had the same officers/directors and appear to have possibly used the same books and records. Mach Speed Holdings, LLC was the holding/parent company of the other three. It was formed by various 'investor-type entities' - Transition Capital Partners (a Dallas based private equity firm), Petra Capital Partners, and Bush O'Donnell Capital Partners. The 'lenders' basically took back their business, and this along with other directed payments are the potential remaining assets of the business. Trustee hired special counsel/special litigators who will determine best course of action. Trustee also hired general counsel and accountants for the estate (for tax returns). Assets collected to date include state taxing authority refunds, miscellaneous refunds, and Wells Fargo bank balances.

General Counsel for Trustee: Mark Agee

Accountant for Trustee: Lain Faulkner

Debtor Counsel: Joe Marshall; Marshall Law; 5001 Spring Valley Road, Suite 400E; Dallas, TX 75244-3910 (972)-393-3900; jmarshall@marshalllaw.net

Debtor's Principal: Keith Driscoll

Special Counsel for Trustee: Chris Robison; Passman & Jones, 2500 Renaissance Tower; 1201 Elm Street; Dallas, TX 75270 and Sommerman, McCaffity & Quesada, LLP

Interested Party: Peter Jackson, represents Dan Lane

**Initial Projected Date of Final Report (TFR):** December 31, 2020

**Current Projected Date of Final Report (TFR):** October 29, 2020 (Actual)

May 14, 2021

Date

/s/ Michelle H. Chow

Michelle H. Chow



**Form 2**  
**Cash Receipts and Disbursements Record**

**Case Number:** 15-41922 BR  
**Case Name:** BEAR RIVER INTERNATIONAL, LLC  
**Taxpayer ID#:** \*\*\_\*\*\*3668  
**Period Ending:** 05/14/21

**Trustee:** Michelle H. Chow  
**Bank Name:** Bank of Kansas City  
**Account:** \*\*\*\*\*1498 - Checking Account  
**Blanket Bond:** N/A  
**Separate Bond:** 810,000.00

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/27/16	Asset #2	United States Treasury	Refund from the IRS	1224-000	150,200.08		150,200.08
01/29/16		Bank and Technology Fees	BANK SERVICE FEE	2600-000		21.54	150,178.54
02/29/16		Bank and Technology Fees	BANK SERVICE FEE	2600-000		208.23	149,970.31
03/31/16		Bank and Technology Fees	BANK SERVICE FEE	2600-000		222.29	149,748.02
04/29/16		Bank and Technology Fees	BANK SERVICE FEE	2600-000		214.80	149,533.22
05/31/16		Bank and Technology Fees	BANK SERVICE FEE	2600-000		221.64	149,311.58
07/14/16		Bank and Technology Fees	TRANSFER OF FUNDS	9999-000		149,097.41	214.17
07/14/16		Bank and Technology Fees	BANK SERVICE FEE	2600-000		214.17	0.00

<b>ACCOUNT TOTALS</b>	<b>150,200.08</b>	<b>150,200.08</b>	<b>\$0.00</b>
Less: Bank Transfers	0.00	149,097.41	
<b>Subtotal</b>	<b>150,200.08</b>	<b>1,102.67</b>	
Less: Payment to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$150,200.08</b>	<b>\$1,102.67</b>	

**Form 2**  
**Cash Receipts and Disbursements Record**

**Case Number:** 15-41922 BR  
**Case Name:** BEAR RIVER INTERNATIONAL, LLC  
**Taxpayer ID#:** \*\*\_\*\*\*3668  
**Period Ending:** 05/14/21

**Trustee:** Michelle H. Chow  
**Bank Name:** Texas Capital Bank  
**Account:** \*\*\*\*\*4578 - Checking Account  
**Blanket Bond:** N/A  
**Separate Bond:** 810,000.00

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
07/14/16		BANK OF KANSAS CITY	TRANSFER OF FUNDS	9999-000	149,097.41		149,097.41
08/03/16		Bank and Technology Fees	Bank Service Fee	2600-000		120.96	148,976.45
09/06/16		Bank and Technology Fees	Bank Service Fee	2600-000		208.17	148,768.28
10/03/16		Bank and Technology Fees	Bank Service Fee	2600-000		207.92	148,560.36
11/03/16		Bank and Technology Fees	Bank Service Fee	2600-000		207.60	148,352.76
12/05/16		Bank and Technology Fees	Bank Service Fee	2600-000		207.31	148,145.45
01/03/17		Bank and Technology Fees	Bank Service Fee	2600-000		207.04	147,938.41
02/03/17		Bank and Technology Fees	Bank Service Fee	2600-000		206.73	147,731.68
03/03/17		Bank and Technology Fees	Bank Service Fee	2600-000		206.44	147,525.24
04/03/17		Bank and Technology Fees	Bank Service Fee	2600-000		206.15	147,319.09
05/03/17		Bank and Technology Fees	Bank Service Fee	2600-000		205.86	147,113.23
06/05/17		Bank and Technology Fees	Bank Service Fee	2600-000		205.57	146,907.66
07/03/17		Bank and Technology Fees	Bank Service Fee	2600-000		205.31	146,702.35
08/03/17		Bank and Technology Fees	Bank Service Fee	2600-000		205.00	146,497.35
09/05/17		Bank and Technology Fees	Bank Service Fee	2600-000		204.71	146,292.64

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**Separate Bond:** 810,000.00

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
10/04/17		Bank and Technology Fees	Bank Service Fee	2600-000		204.45	146,088.19
11/03/17		Bank and Technology Fees	Bank Service Fee	2600-000		204.15	145,884.04
12/04/17		Bank and Technology Fees	Bank Service Fee	2600-000		203.86	145,680.18
01/03/18		Bank and Technology Fees	Bank Service Fee	2600-000		203.58	145,476.60
02/05/18		Bank and Technology Fees	Bank Service Fee	2600-000		203.29	145,273.31
03/05/18		Bank and Technology Fees	Bank Service Fee	2600-000		203.03	145,070.28
04/03/18		Bank and Technology Fees	Bank Service Fee	2600-000		202.74	144,867.54
05/03/18		Bank and Technology Fees	Bank Service Fee	2600-000		202.44	144,665.10
06/04/18		Bank and Technology Fees	Bank Service Fee	2600-000		202.15	144,462.95
07/03/18		Bank and Technology Fees	Bank Service Fee	2600-000		201.88	144,261.07
08/03/18		Bank and Technology Fees	Bank Service Fee	2600-000		201.59	144,059.48
08/13/18	Asset #1	Settlement Proceeds Wire-In	Per Settlement Agreement	1149-000	1,243,125.00		1,387,184.48
08/21/18	101	GEORGE ADAMS AND CO. INSURANCE AGENCY, LLC	Per invoice 3619Bond SNN4010004	2300-000		2,085.00	1,385,099.48
08/27/18	102	MARK I AGEE	Per Order 08/10/18 #115Trustee general counsel fees	3110-000		31,572.60	1,353,526.88

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**Blanket Bond:** N/A  
**Separate Bond:** 810,000.00

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
08/27/18	103	MARK I AGEE	Per Order 08/10/18 #115Trustee general counsel expenses	3120-000		386.17	1,353,140.71
08/27/18	104	Lain, Faulkner & Co. P.C.	Per Order 08/10/18 #119Trustee accountant (tax filings) fees	3410-000		16,290.50	1,336,850.21
08/27/18	105	Lain, Faulkner & Co. P.C.	Per Order 08/10/18 #119Trustee accountant (tax filings) expenses	3420-000		140.92	1,336,709.29
08/27/18	106	PASSMAN & JONES, P.C.	Per Order 08/10/18 #117Trustee special counsel fees	3210-600		497,250.00	839,459.29
08/27/18	107	PASSMAN & JONES, P.C.	Per Order 08/10/18 #117Trustee special counsel expenses	3220-610		6,384.15	833,075.14
08/27/18	108	LITZLER, SEGNER, SHAW & MCKENNEY, LLP	Per Order 08/10/18 #118Trustee special accountants fees	3410-580		28,467.56	804,607.58
09/04/18		Bank and Technology Fees	Bank Service Fee	2600-000		1,162.71	803,444.87
10/03/18		Bank and Technology Fees	Bank Service Fee	2600-000		1,122.78	802,322.09
12/23/18	109	WELLS FARGO CAPITAL FINANCE	PER ORDER 12/11/18 #155ORDER LITIGATION EXP/DOCUMENT PRODUCTION	2410-000		1,300.00	801,022.09
07/18/19	110	GEORGE ADAMS AND CO. INSURANCE AGENCY, LLC	Inv. date 07/16/19 #4567Policy #SSN4010004Bond renewal \$810k 08/13/19 annual	2300-000		1,215.00	799,807.09

**Form 2**  
**Cash Receipts and Disbursements Record**

**Case Number:** 15-41922 BR  
**Case Name:** BEAR RIVER INTERNATIONAL, LLC  
**Taxpayer ID#:** \*\*\_\*\*\*3668  
**Period Ending:** 05/14/21

**Trustee:** Michelle H. Chow  
**Bank Name:** Texas Capital Bank  
**Account:** \*\*\*\*\*4578 - Checking Account  
**Blanket Bond:** N/A  
**Separate Bond:** 810,000.00

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Receipts \$	Disbursements \$	Checking Account Balance
06/08/20		Signature Bank	Transfer to account ending 1577	9999-000		799,807.09	0.00

<b>ACCOUNT TOTALS</b>	<b>1,392,222.41</b>	<b>1,392,222.41</b>	<b>\$0.00</b>
Less: Bank Transfers	149,097.41	799,807.09	
<b>Subtotal</b>	<b>1,243,125.00</b>	<b>592,415.32</b>	
Less: Payment to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b><u>\$1,243,125.00</u></b>	<b><u>\$592,415.32</u></b>	

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**Cash Receipts and Disbursements Record**

**Case Number:** 15-41922 BR  
**Case Name:** BEAR RIVER INTERNATIONAL, LLC  
**Taxpayer ID#:** \*\*\_\*\*\*3668  
**Period Ending:** 05/14/21

**Trustee:** Michelle H. Chow  
**Bank Name:** Signature Bank  
**Account:** \*\*\*\*\*1577 - Checking Account  
**Blanket Bond:** N/A  
**Separate Bond:** 810,000.00

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
06/08/20		Texas Capital Bank	Transfer from account ending 4578	9999-000	799,807.09		799,807.09
07/21/20	1001	GEORGE ADAMS AND CO. INSURANCE AGENCY, LLC	Bond renewal #567 07/21/20 BOnd SSN4010004 8/13/20-8/13/21 \$810,000 coverage	2300-000		1,215.00	798,592.09
09/23/20	1002	Mark Agee	Per order 09/23/2020 #169 Trustee attorney final fees and expenses	3110-000		11,208.36	787,383.73
09/23/20	1003	Mark Agee	Per order 09/23/2020 #169 Trustee attorney final fees and expenses	3120-000		313.45	787,070.28
09/23/20	1004	Lain, Faulkner & Co. P.C.	Per order 09/23/2020 #168 Trustee accountant final fees and expenses	3410-000		3,248.00	783,822.28
09/23/20	1005	Lain, Faulkner & Co. P.C.	Per order 09/23/2020 #168 Trustee accountant final fees and expenses	3420-000		84.00	783,738.28
01/04/21	1006	Michelle H. Chow	Dividend of 100.000000000%.	2100-000		65,049.75	718,688.53
01/04/21	1007	Michelle H. Chow	Dividend of 100.000000000%.	2200-000		357.38	718,331.15
01/04/21	1008	Arkansas Dept of Finance	Dividend of 100.000000000%, Claim No.4A. Per POC: 'Priority portion of claim' \$4,524.85 of total \$18,475.33	5800-000		4,524.85	713,806.30
01/04/21	1009	Texas Comptroller of Public Accounts	Dividend of 100.000000000%, Claim No.12A. Priority portion of claim. \$5,442.86 of \$5,927.28 total claim.	5800-000		5,442.86	708,363.44

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**Taxpayer ID#:** \*\*\_\*\*\*3668  
**Period Ending:** 05/14/21

**Trustee:** Michelle H. Chow  
**Bank Name:** Signature Bank  
**Account:** \*\*\*\*\*1577 - Checking Account  
**Blanket Bond:** N/A  
**Separate Bond:** 810,000.00

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/04/21	1010	China Golden Zhejiang Royal	Dividend of 76.417570001%, Claim No.1. Filed with letter to Judge Unsecured trade vendor; Stopped on 03/10/2021	7100-004		263,677.59	444,685.85
01/04/21	1011	Walmart Stores Inc.	Dividend of 76.417570001%, Claim No.3. Filed as unsecured by Chuck Hendricks. POC: 'Supplier agreement'	7100-000		19,202.33	425,483.52
01/04/21	1012	Arkansas Dept of Finance	Dividend of 76.417570001%, Claim No.4B. Per POC: Unsecured portion itemized in attachments. \$13,950.48 of total \$18,475.33	7100-000		10,660.62	414,822.90
01/04/21	1013	Uline Shipping Supplies	Dividend of 76.417570001%, Claim No.5. Per POC: 'Goods sold'; Stopped on 03/04/2021	7100-004		159.35	414,663.55
01/04/21	1014	Fedex Techconnect Inc.	Dividend of 76.417570001%, Claim No.6. Per POC: 'Services'	7100-000		5,932.19	408,731.36
01/04/21	1015	Up to Par Technology	Dividend of 76.417570001%, Claim No.7. Per POC: network service Filed as unsecured	7100-000		11,653.64	397,077.72
01/04/21	1016	Shanghai Glyn Inc.	Dividend of 76.417570001%, Claim No.10. Coded as unsecured by Court Listed on Schedule F as unsecured International claimant	7100-000		73,221.48	323,856.24
01/04/21	1017	Texas Comptroller of Public Accounts	Dividend of 76.417570001%, Claim No.12B. Unsecured portion of franchise tax claim. \$484.42 of \$5,927.28 total claim.	5800-000		370.18	323,486.06

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**Period Ending:** 05/14/21

**Trustee:** Michelle H. Chow  
**Bank Name:** Signature Bank  
**Account:** \*\*\*\*\*1577 - Checking Account  
**Blanket Bond:** N/A  
**Separate Bond:** 810,000.00

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/04/21	1018	Kien Well Toy Industrial Co LTD	Dividend of 76.417570001%, Claim No.13. Per POC: 'Goods sold' Filed as unsecured.; Stopped on 03/04/2021	7100-004		323,486.06	0.00
03/04/21	1013	Uline Shipping Supplies	Dividend of 76.417570001%, Claim No.5. Per POC: 'Goods sold'; Stopped: Check issued on 01/04/2021	7100-004		-159.35	159.35
03/04/21	1018	Kien Well Toy Industrial Co LTD	Dividend of 76.417570001%, Claim No.13. Per POC: 'Goods sold' Filed as unsecured.; Stopped: Check issued on 01/04/2021	7100-004		-323,486.06	323,645.41
03/05/21	1019	Uline Shipping Supplies	Replaces TFR check #1013	7100-000		159.35	323,486.06
03/09/21	1020	Kien Well Toy Industrial Co LTD	Replaces TFR check #1018 - lost check	7100-000		323,486.06	0.00
03/10/21	1010	China Golden Zhejiang Royal	Dividend of 76.417570001%, Claim No.1. Filed with letter to Judge Unsecured trade vendor; Stopped: Check issued on 01/04/2021	7100-004		-263,677.59	263,677.59
03/12/21	1021	China Golden International Co., Ltd.	Replaces check #1010 per Creditor request and per original POC #1 beneficiary name not coded properly on original check #1010. ; Stopped on 04/08/2021	7100-004		263,677.59	0.00
04/08/21	1021	China Golden International Co., Ltd.	Replaces check #1010 per Creditor request and per original POC #1 beneficiary name not coded properly on original check #1010. ; Stopped: Check issued on 03/12/2021	7100-004		-263,677.59	263,677.59



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**Period Ending:** 05/14/21

**Trustee:** Michelle H. Chow  
**Bank Name:** Signature Bank  
**Account:** \*\*\*\*\*1577 - Checking Account  
**Blanket Bond:** N/A  
**Separate Bond:** 810,000.00

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Receipts \$	Disbursements \$	Checking Account Balance
04/08/21		China Golden Zhejiang Royal	Replaces checks 1010 and 1021 for payment to China Golden	7100-000		263,677.59	0.00

<b>ACCOUNT TOTALS</b>	<b>799,807.09</b>	<b>799,807.09</b>	<b>\$0.00</b>
Less: Bank Transfers	799,807.09	0.00	
<b>Subtotal</b>	<b>0.00</b>	<b>799,807.09</b>	
Less: Payment to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$0.00</b>	<b>\$799,807.09</b>	

TOTAL - ALL ACCOUNTS	Net Receipts	Net Disbursements	Account Balances
Checking # *****1498	150,200.08	1,102.67	0.00
Checking # *****1577	0.00	799,807.09	0.00
Checking # *****4578	1,243,125.00	592,415.32	0.00
	<b>\$1,393,325.08</b>	<b>\$1,393,325.08</b>	<b>\$0.00</b>